મનપા દ્વારા નવા ભેળવાયેલ વિસ્તારોમાં ૬૦ હજાર મિલ્કતોનો સર્વે થયો

ગાંધીનગર, તા. ૩૦ ગાંધીનગર મહાનગર પાલિકામાં નવા ભેળવવામાં આવેલ ૧૮ ગામ અને ન.પા. વિસ્તારમાંથી ૧૩ જેટલા ગામોમાં મિલ્કતોના સર્વેની કામગીરી પૂર્ણ થઈ છે.

મનપા દ્વારા દિપાવલી પર્વથી આરંભાયેલ મિલ્કતોના સર્વેની કામગીરીમાં અત્યાર સુધીમાં ૬૦ હજારથી વધુ મિલ્કતોનો સર્વે પૂર્ણ કર્યો છે. તંત્રએ આમ તો ૩૦ નવેમ્બર સુધીમાં આ કામગીરી પૂર્ણ કરવાનું લક્ષ્યાંક રાખ્યુ હતુ હવે તે લગભગ ૧૦મી ડિસેમ્બર સુધીમાં પૂર્ણ થઈ જશે તેમ મનાઈ રહ્યુ છે.

મિલ્કતોના સર્વેની કામગીરી પેથાપુર, કોલવડા, રાંધેજા, ફતેપુરા તેમજ વાવોલની થોડીક કામગીરી બાકી છે. મળતી વિગતો પ્રમાણે મિલ્કતોના સર્વે માટે હાલ ૧૦૦થી વધુ ટીમો દ્વારા આ કામગીરી ચાલી રહી છે.

આગામી એકાદ સપ્તાહમાં મિલ્કતોના સર્વેની કામગીરી પૂર્ણ થયા બાદ તંત્ર દ્વારા આગળની કાર્યવાહી શરૂ કરવામાં આવશે. આગામી નાણાંકીય વર્ષથી આ બધી જ મિલ્કતોમાં એક સમાન મિલ્કતવેરાના દરો લાગુ થશે.

મનપા દ્વારા સર્વેની કામગીરી થયા બાદ વિસ્તારોનું વર્ગીકરણ અને અન્ય કામગીરી હોથ ધરવામાં આવશે.

અષ્ટવિનાયક કંપની સ્ટાફની અનોખી પહેલ

ગાંધીનગર. તા. ૩૦

અષ્ટવિનાયક કંપની સ્ટાફ દ્વારા કિંમતી ઈંધણ બચાવવા બાઈકની જગ્યાએ સાયકલ પર ઓફિસ જવાની અનોખી પહેલ કરાઈ હતી. પહેલું સુખ તે જાતે નર્યાની ઉક્તિને સાકાર કરવા જીઆઈડીસી અમદાવાદના મેનેજિંગ ડિરેક્ટર ઘનશ્યામ જંગલેની પ્રેરણાથી કંપની સ્ટાક દ્વારા ઓફિસ આવવા જવા માટે મોટર બાઈકને બદલે સાયકલનો ઉપયોગ ચાલુ કર્યો છે. આજના સમયમાં જો આ રીતે સૌ કોઈ સમજીને પેટ્રોલનો ઉપયોગ ઓછો કરી દેશનું કિંમતી ઈંધણ બચાવે તો બહુ જ મોટો ફરક પડે અને પ્રદૂષણ પણ ઓછું થાય છે તેવો કંપની સ્ટાફ દ્વારા એક સુંદર મેસેજ અપાયો હતો.

શારીરિક શિક્ષણ વિભાગના વિદ્યાર્થીઓને સેવન સાઈડર રગ્બી

સ્પર્ધામાં સુયશ ગાંધીનગર, તા. ૩૦ વિદ્યાપીઠ ગૂજરાત સંચાલિત શારીરિક શિક્ષણ વિભાગ, સાદરાના વિદ્યાર્થીઓને રાજ્યકક્ષાની સેવન સાઈડર રગ્બી સ્પર્ધામાં સફળતા મળી છે હાલમાં રમાંયાળી રાજ્યકક્ષાની સેવન સાઈડર રગ્બી સ્પર્ધામાં ગાંધીનગરની ટીમને પ્રથમ સ્થાન આવ્યું છે. જેમાં શારીરિક શિક્ષણ વિભાગ, સાદરાના ભાઈ અને બહનો દેવાશીષ મોહન્તી, શ્યામ પરમાર, કુંદન મકાની, હેરિકા વાણીયા, ડીમ્પલ લખાની અને શ્રદ્ધા વાઘેલા એટલે કુલ ૬ ખેલાડીયોએ ભાગ લીધો હતો અને બંને ભાઈ અને બહનોના વર્ગમાં વિજેતા બન્યા હતા અને આગામી દિવસોમાં ભુવનેશ્વર મુકામે થવાની સીનીયર નેશનલ સ્પર્ધા માટે ગુજરાત સેવન સાઈડર રગ્બી ટીમમાં ગૂજરાત વિધાપીઠ



તેમને અભિનંદન પાઠવ્યા છે.

સંચાલિત શારીરિક શિક્ષણ

વિભાગ, સાદરાના દેવાશીષ મોહન્તી, કુંદન મકાની, હેરિકા વાણીયા, ડીમ્પલ લખાની અને

શ્રદ્ધા વાઘેલાની પસંદગી થઇ છે તેમની આ સિધ્ધી માટે માટે સંસ્થાના ડીન ડૉ. જગદીશચંદ્ર સાવલિયા અને અધ્યાપકોએ

દર ગુરુવારે-રવિવારે ग्रांधिनगरसमागर **ફोन : २३२२२५७१**

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STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED

Our Company was incorporated as Star Health and Allied Insurance Company Limited, a public limited company, at Chennai under the Companies Act, 1956 on June 17, 2005 and was granted the certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai. Our Company was granted its certificate for commencement of business on December 9, 2005 by the RoC. For details see, "History and Certain Corporate Matters" on page 204 of the Red Herring Prospectus dated November 19, 2021 and to be read with the corrigendum dated November 25, 2021. (collectively, the "RHP" or "Red Herring Prospectus"). Registered and Corporate Office: No.1, New Tank Street, Valluvarkottam High Road, Nungambakkam, Chennai, Tamil Nadu - 600 034, India; Tel: +91 44 2828 8800; Website: www.starhealth.in; Contact Person: Jayashree Sethuraman, Company Secretary and Compliance Officer; E-mail: investors@starhealth.in; Corporate Identity Number: U66010TN2005PLC056649; IRDAI Registration Number: 129

OUR PROMOTERS: SAFECROP INVESTMENTS INDIA LLP, WESTBRIDGE AIF I AND RAKESH JHUNJHUNWALA

INITIAL PUBLIC OFFER OF UP TO [\bullet] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[\bullet] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[\bullet] PER EQUITY SHARE) AGGREGATING UP TO ₹[\bullet] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [\bullet] EQUITY SHARES AGGREGATING UP TO ₹20,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 58,324,225 EQUITY SHARES, INCLUDING UP TO 30,683,553 EQUITY SHARES BY SAFECROP INVESTMENTS INDIA LLP ("PROMOTER SELLING SHAREHOLDERS"), UP TO 137,816 EQUITY SHARES BY KONARK TRUST, UP TO 9,518 EQUITY SHARES BY MMPL TRUST ("PROMOTER GROUP SELLING SHAREHOLDERS") UP TO 7,680,371 EQUITY SHARES BY APIS GROWTH 6 LIMITED, UP TO 4,110,652 EQUITY SHARES BY MIO IN STAR, UP TO 7,438,564 EQUITY SHARES BY UNIVERSITY OF NOTRE DAME DU LAC, UP TO 4,110,652 EQUITY SHARES BY MIO STAR, UP TO 2,509,099 EQUITY SHARES BY ROC CAPITAL THE PROMOTER SELLING SHAREHOLDER AND PROMOTER GROUP SELLING SHAREHOLDERS ARE REFERRED TO AS THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES") AGGREGATING UP TO ₹ | MILLION (THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO ₹ 1,000 MILLION (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Portion: Not Less Than 75% of the Net Offer

Retail Portion: Not More than 10% of the Net Offer

Non-Institutional Portion: Not More than 15% of the Net Offer

Employee Reservation Portion : [•] Equity Shares aggregating up to ₹ 1,000 million

Price Band: ₹870 to ₹900 per Equity Share of face value of ₹10 each.

A discount of ₹ 80 per Equity Share is being offered to Eligible Employees bidding in the Employee Reservation Portion. The Floor Price is 87 times the face value of the Equity Shares and the Cap Price is 90 times the face value of the Equity Shares. Bids can be made for a minimum of 16 Equity Shares and in multiples of 16 Equity Shares thereafter.

ASBA

Simple, Safe, Smart way of Application!!! Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA below.

UPI-Now available in ASBA for Retail Individual Investors ("Rlis") applying through Registered Brokers, DPs and RTAs. Rlis also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 423 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cumapplication forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time time. Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the Global Coordinators and Book Running Lead Managers ("GCBRLMs"), Book Running Lead Managers ("BRLMs") and Co-Book Running Lead Managers ("Co-BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

Risks to Investors

- 5 GCBRLMs, 3 BRLMs and 4 Co-BRLMs associated with the Offer have handled 63 public issues in the past 3 years out of which 21 issues closed below the issue
- The Price/Earnings ratio based on diluted EPS (consolidated) for Fiscal 2021 for our Company is not ascertainable as the EPS is negative.
- Average cost of acquisition of Equity Shares held by the Selling Shareholders ranges from ₹47 per Equity Share to ₹175.69 per Equity Share and Offer Price at upper end of the Price Band is ₹900 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 7.79%.

BID/OFFER SCHEDULE

BID/OFFER OPEN

BID/OFFER CLOSES ON: THURSDAY, DECEMBER 02, 2021

"UPI Mandate end time and date shall be at 12:00 pm on Friday, December 03, 2021

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the GCBRLMs, BRLMs and the Co-BRLMs, for reasons to be recorded in writing, extend the Bid/

and the Selling Shareholders may, in consultation with the GCBRLMs, BRLMs and the Co-BRLMs, for reasons to be recorded in writing, extend the Bid/
Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the
revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by
indicating the change on the respective websites of the GCBRLMs, BRLMs and the Co-BRLMs and at the terminals of the Syndicate Members and by
intimation to the Designated Intermediaries and the Sponsor Bank.
The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended
("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less
than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided
that our Company and the Selling Shareholders in consultation with the GCBRLMs, BRLMs and the Co-BRLMs may allocate up to 60% of the QIB Portion
to Anchor Investors on a discretionary basis. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares
shall be added to the QIB Portion. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being
received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be added to the GIB Portion. Order into its very control investor Portion and be reserved from the domestic Mutual Funds at or above the Anchor Investor Portion), shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation to Possible to available for allocation to RIBs is accordance with the SEBLICTOR Possible for allocation to RIBs available for allocation on a proportionate loast to non-institutional bloders and not more than 10% of the Net Unfer shall be available to reliable to RISS in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI I) for RIBs using). In which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 423 of the RHF

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details so available in the records of the Company as regards its objects: For information on the main objects of the Company, please Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please in the Offer and the Depository and the Offer in the Company, please in the Offer in the Company, please the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, ple

see the section "History and Certain Corporate Matters" on page 204 of the RHP and Clause III (A) 1 of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 444 of the RHP

Enablity of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is

₹ 8,000,000,000 divided into 800,000,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of the Company is

₹ 5,532,899,440 divided into 553,289,944 Equity Shares of ₹10 each. For details, please see the section entitled "Capital Structure" beginning on page 78

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Syed M. Salahuddin, Arif Buhary Rahman, Ahmed Syed Salahuddin, Hameed Syed, Salahuddin, Mohamed Hassan, Abdul Qadir A Rahman Buhary, and Venkatasamy Jagannathan. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 78 of the RHP.

Listing: The Equity Shares to be Allotted through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters dated August 3, 2021 and September 23, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered to the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid Offer Closin Date see "Material Contracts and Decuments". documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 444 of the RHP.

for Inspection" on page 444 of the RHP.

Disclaimer Clause of the SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 392 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 396 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 396 of the RHP for the full text of the disclaimer clause of BSE.

Disclaimer Clause of RBDAL: It is the page of RBSE.

Disclaimer Clause of RBDAL: It is the page of RBSE.

Disclaimer Clause of IRDA: Insurance Regulatory and Development Authority of India ("IRDA!") does not undertake any responsibility for the financial soundness of the insurance company or for the correctness of any of the statements made or opinion expressed in this connection. Any approval by the IRDA! under the IRDA! Issuance of Capital Regulations shall not in any manner be deemed to be or serve as a validation of

kotak°

Kotak Mahindra Capital Company
Limited^ 1st Floor, 27 BKC, Plot No. 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India

Tel: +91 22 4336 0000 E-mail: starhealth.ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com Website:

https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration No: INM000008704 AXIS CAPITAL

Axis Capital Limited^ Axis House, Level 1, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India E-mail: starhealth.ipo@axiscap.in Investor grievance e-mail: compliants@axiscap.in Website: www.axiscap.in Contact Person: Simran Gadh SEBI Registration No: INM000012029

BofA SECURITIES BofA Securities India Limited⁴ Ground Floor, A Wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051,

Tel: +91 22 6632 8000 E-mail: dq.star ipo@bofa.com Investor grievance e-mail: dg.india_merchantbanking@bofa.com
Website: www.ml-india.com Contact Person: Deepa Salvi SEBI Registration No: INM000011625

Citigroup Global Markets India Private Limited^ Limited*
1202, 12th Floor, First International
Finance Centre, G-Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 098, Maharashtra, India
Tel: +91 22 6175 9999
E-mail: starhealth.ipo@citi.com
Investor grievance e-mail:
investors comih@citi.com investors.cgmib@citi.com
Website:www.online.citibank.co.in/rhtm/citi
groupglobalscreen1.htm
Contact Person: Shashank Pandey
SEBI Registration No: INM000010718

citi

FICICI Securities ICICI Securities Limited^ ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India

Tel: +91 22 6807 7100 E-mail: star.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Anurag Byas/ SEBI Registration No:

INM000011179

8/F Dalamal House, Nariman Point, Mumbai - 400 021 Maharashtra India Tel: +91 22 6650 5050 E-mail: starhealth.ipo@clsa.com Investor grievance e-mail: investor.helpdesk@clsa.com Contact Person: Sarfaraz Adboatwa

CLSA India Private Limited

CLSA A CITIC Securities Company

REGISTRAR TO THE OFFER

Credit Suisse Securities (India) Private Limited
9th Floor, Ceejay House, Plot F Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India. Tel: +91 22 6777 3885 E-mail: list.starhealthipo@credit-suisse.com Investor grievance e-mail: list.igcellmer-bnkg@credit-suisse.com

CREDIT SUISSE

Contact Person: Sarfaraz Agboatwalar Siddhant Thakur Website: www.india.clsa.com SEBI Registration No.: INM000010619 Contact Person: Abhishek Joshi SEBI Registration No.: INM000011161 COMPANY SECRETARY AND COMPLIANCE OFFICER

Jefferies

Jefferies India Private Limited 42/43, 2 North Avenue, Maker Maxity, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4356 6000 E-mail: starhealth.ipo@jefferies.com Investor grievance e-mail: jipl.grievance@jefferies.com Website: www.jefferies.com Contact Person: Aman Puri

Place: Chennai

Ambit Private Limited* Ambit House, 449 Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 6623 3000 E-mail: starhealth.ipo@ambit.co Investor grievance e-mail: customerservicemb@ambit.co Website: www.ambit.co Contact Person: Nikhil Bhiwapurkar SEBI Registration No.: INM000011443 | SEBI Registration No.:

NM000010585

AMBIT

DAM

DAM Capital Advisors Limited* (Formerly IDFC Securities Limited) One BKC, Tower C, 15* Floor, Unit No.1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4202 2500 E-mail: starhealth.ipo@damcapital.in Website: www.damcapital.in Investor grievance e-mail: complaint@damcapital.in Contact Person: Chandresh Sharma SEBI Registration Number: MB/INM000011336

IIFL SECURITIES IIFL Securities Limited*
10th Floor, IIFL Centre, Kamala City,
Senapati Bapat Marg, Lower Parel (West),
Mumbai - 400 013, Maharashtra, India

Tel: +91 22 4646 4600 E-mail: starhealth.ipo@iiflcap.com Website: www.iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Contact Person: Pinak Bhattacharyya / Harshvardhan Jain SEBI Registration Number:

MB/INM000010940

SBI Capital Markets Limited* 202, Maker Tower 'E', Cuffe Parade,

Mumbai - 400 005, Maharashtra, India Tel: +91 22 2217 8300 E-mail: starhealth.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Contact Person: Aditya Deshpande SEBI Registration Number: INM000003531

KFINTECH

KFin Technologies Private Limited Selenium, Tower B, Plot No- 31 and 32 Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi - 500 032, Telangana, India Tel: +91 40 6716 2222/ 180034 54001 E-mail: starhealth.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

Jayashree Sethuraman No.1, New Tank Street, Valluvarkottam High Road, Nungambakkam, Chennai, Tamii Nadu - 600 034 India. Tel: +91 22 28288878 E-mail: investors@starhealth.in

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allottent, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the GCBRLMs, BRLMs and the CO-BRLMs.

Kotak, Axis, BofA, Citigroup and I-Sec are also acting as the GCBRLMs. *Ambit, DAM Capital, IIFL Securities and SBICAP are also acting as the Co-BRLMs. AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 26 of the RHP, before applying in the Offer. A copy of the RHP is available on the websites of the RHP and the "Risk Factors" beginning on page 26 of the RHP, before applying in the Offer. A copy of the RHP is available on website of SEBI at www.sebi.gov.in and is available on the websites of the GCBRLMs, i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited, BofA Securities India Limited, Citigroup Global Markets India Private Limited at the State of the BRLMs, i.e. CLSA India Private Limited, Credit Suisse Securities (India) Private Limited and Jefferies India Private Limited at www.india.clsa.com, https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html and www.jefferies.com, respectively and the websites of the Co-BRLMs, i.e. Ambit Private Limited, DAM Capital Advisors Limited, IIFL Securities Limited and SBI Capital Markets Limited at www.ambit.co, www.damcapital.in, www.iiflcap.com and www.sbicaps.com, respectively. and on the websites of BSÉ and NSE at

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED, Tel: +91 24 2828 8800; GCBRLMs: Kotak Mahindra Capital Company Limited, Tel: +91 22 6832 8000; Citigroup Global Markets India Private Limited, Tel: +91 22 6807 8000, Citigroup Global Markets India Private Limited, Tel: +91 22 6807 8000, DAM Capital Advisors Limited (Tel: +91 22 4807 8000), Tel: +91 22 4807 8000, DAM Capital Advisors Limited (Tel: +91 22 4807 8000), Tel: +91 22 4807 8000, DAM Capital Advisors Limited (Tel: +91 22 4807 8000), Tel: +91 22 4807 8000, DAM Capital Advisors Limited (Tel: +91 22 4807 8000), Tel: +91 22 4807 8000, DAM Capital Advisors Limited, Tel: +91 22 4807 8000, DAM Capital Advisors Limited, Tel: +91 22 4807 8000, DAM Capital Advisors Limited, Tel: +91 22 4807 8000, DAM Capital Advisors Limited, Tel: +91 22 4807 8000, DAM Capital Advisors Limited, Tel: +91 22 4807 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 24002 8000, DAM Capital Advisors Limited, Tel: +91 22 8000, Tel: +91 22 8000, Tel: +91 22 8000, DAM Capital Advisors Limited, Tel: +91 22 8000, Tel

Sub-Syndicate Members: Almondz Global Securities Ltd, Ambit Capital Private Limited, Ashika Stock Broking Private Limited, Ashika Stock Broking Private Limited, Capital Market Services Ltd, Anand Rathi Share & Stock Broking Private Limited, Bonanza Portfolio Ltd, Centrum Broking Ltd, Choice Equity Broking Private Limited, D B (International) Stock Brokers Ltd, Anand Stare Broking Services Ltd, Edelweiss Broking Limited, Blobe Capital Market Limited, D B (International) Stock Brokers Ltd, Anand Stock Brokers Ltd, Broacha Stock & Share Broking Services Ltd, Edelweiss Broking Limited, Globe Capital Market Limited, Globe Capital Market Limited, Edelweiss Broking Ltd, Edelweiss Broking Way2Wealth Brokers Private Limited and YES Securities (India) Limited.

Escrow Bank, Refund Bank, Public Offer Account Bank and Sponsor Bank: Axis Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED

On behalf of the Board of Directors

Date: November 30, 2021 **Company Secretary and Compliance Officer**

STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on November 19, 2021. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and on the websites of the GCBRLMs, i.e. Kotak Haining Citigroup Global Markets India Private Limited, Citigroup Global Markets India Private Limited, Citigroup Global Markets India Private Limited at https://investmentbank.kotak.com, www.axiscap.in, www.ml-india.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and www.icefieries.com, respectively and the websites of the Co-BRLMs, i.e. Ambit Private Limited, DAM Capital Advisors Limited, and SBI Capital Markets Limited at www.ambit.co, www.damcapital.in, www.iflcap.com and www.sbicaps.com, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 26 of the RHP. Potential Bidders should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1993, as amended (the "U.S. Securities Raws in the United States and, unless so registered, may not be offered or sold within the United States, only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and applicable U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States, in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where thos

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