

હરિની દષ્ટિ... - હરિન ભટ્ટ



એમને એકલાને નહીં... અમને બધાને દાદાના આશીર્વાદ છે જ...!!

- ગાંધીનગર મહાનગરપાલિકાની ચૂંટણીને લઈ તંત્રએ ૮૦૦ થી વધુ પોસ્ટર, બેનર અને હોર્ડિંગ્સને દૂર કર્યાં છે.
- જિલ્લા આયુર્વેદ શાળા દ્વારા ૧૬, ૧૭, ૧૮ દરમ્યાન નિઃશુલ્ક આયુર્વેદ નિદાન કેમ્પોનું ડીગ્રુયા, ધમેડા, રૂપાલ, સાદરા તેમજ દહેગામ ખાતે આયોજન કરાયું છે.
- જિલ્લામાં ૧૮મી સપ્ટેમ્બર સુધી વરસાદી માહોલ રહેશે. જેમાં તા. ૧૫, ૧૬, ૧૭ મધ્યથી ભારે તેમજ ૧૮-૧૯ દરમ્યાન હળવો વરસાદ થવાનું પૂર્વાનુમાન દાંતીવાડા કૃષિ યુનિ.ના હવામાનશાસ્ત્ર વિભાગે કર્યું છે. આ અનુમાન મુજબ મહત્તમ તાપમાન ૩૦-૩૪ ડિગ્રી સે. જ્યારે લઘુત્તમ તાપમાન ૨૫-૨૬ ડિગ્રી સે. રહેવાની સંભાવના છે.
- જિલ્લા પંચાયતની કચેરીમાં જ આજે કચરાના નિકાલ માટે તેને બાળવામાં આવ્યો હતો.
- ગુજરાતને ત્રણ દાયકા પછી પાનનો શોખ ધરાવતા મુખ્યમંત્રી મળ્યા છે.
- આગામી ૧૬, ૧૭, ૧૮ ના રોજ તાલુકા વિકાસ અધિકારી તરીકેની બઢતી માટે ખાતાકીય પરીક્ષાનું આયોજન કરાયું છે. જિલ્લાના ૧૩ જેટલા કર્મચારીઓ પરીક્ષાર્થી બની પરીક્ષા આપશે.
- અગાઉ મુલતવી રહેલ જિલ્લા પંચાયતની કારોબારી સમિતિની આજે બેઠક મળી હતી. આ બેઠકમાં ઈન્ચાર્જ નાયબ જિલ્લા વિકાસ અધિકારીએ તંત્રનું પ્રતિનિધિત્વ કર્યું હતું.
- ગાંધીનગર શહેર-જિલ્લામાં કોરોનાનો આજે એક પણ કેસ નોંધાયો નથી.
- ગુજરાત રાજ્ય કર્મચારી સંકલન સમિતિની આજે બેઠક મળી હતી અને ૨ ઓક્ટો. સુધીમાં પ્રશ્નો ન ઉકેલાય તો આંદોલનાત્મક કાર્યક્રમો આપવાનો નિર્ણય લેવામાં આવ્યો હતો.
- ગાંધીનગર મહાનગરપાલિકાના નાયબ મ્યુનિ. કમિશનર દેવેએ આજે રાંધેજી ગામની મુલાકાત લીધી હતી.



ખૂણેખાંચરેથી



કલોલમાં આજે અર્બન-૨ વિસ્તારમાં મુસ્લિમ આગેવાનો અને ધર્મગુરુઓ સાથે કોરોના વેક્સિનેશન અંગે તંત્ર દ્વારા એક બેઠક યોજવામાં આવી હતી. તેમાં મેડીકલ ઓફિસર ડૉ. કીકર, આર. સી.એ.ઓ. ડૉ. હરેશ નાયક તેમજ આરોગ્યના અન્ય અધિકારીઓ ઉપસ્થિત રહ્યા હતા. અધિકારીઓએ વેક્સિનેશનના ફાયદા બતાવ્યા હતા તેમજ વેક્સિન સુરક્ષિત હોવાનું જણાવી અભિયાનને સફળ બનાવવા અપીલ કરી હતી અને તેનો સારો પ્રતિસાદ આજે જ જોવા મળ્યો હતો.

એમ.એચ. વિદ્યામંદિરના શિક્ષકને શ્રેષ્ઠ શિક્ષક પારિતોષિક ૨૦૨૧નો એવોર્ડ એનાયત

ગાંધીનગર, તા. ૧૪ ડાહો ડાહી એમ.એચ. વિદ્યામંદિર શાળાના વિજ્ઞાન શિક્ષક ડૉ. વિનોદકુમાર બી. પાંડેને ગુજરાત સરકાર શિક્ષણ વિભાગ દ્વારા ગાંધીનગર જિલ્લાકક્ષાના શ્રેષ્ઠ શિક્ષક પારિતોષિક-૨૦૨૧ એવોર્ડ એનાયત કર્યો હતો. જે ગૌણ સેવા

પાર્સદગી મંડળના ચેરમેન એસ.આર. એચના હસ્તે એવોર્ડ એનાયત કર્યો હતો. આ પ્રસંગે કલેક્ટર, ડી.ડી.ઓ., જિલ્લા શિક્ષણ અધિકારી, જિલ્લા પંચાયત પ્રમુખ, જિલ્લા પંચાયત શિક્ષણ સમિતિના ચેરમેન ઉપસ્થિત રહ્યા હતા.

સાદરા સંકુલ સરદાર ઉપાસના મંદિરમાં હિન્દી સ્પર્ધા પુરસ્કાર વિતરણ કાર્યક્રમ યોજાયો

ગાંધીનગર, તા. ૧૪ ગુજરાત વિદ્યાપીઠ, હિન્દી વિભાગ સાદરા અને બેંક ઓફ ઈન્ડિયા સાદરાના સંયુક્ત ઉપક્રમ આયોજિત દેશભક્તિ, વક્તવ્ય અને નિબંધ લેખન સ્પર્ધાના પુરસ્કાર વિતરણ કાર્યક્રમનું આયોજન ૧૪ સપ્ટેમ્બર ૨૦૨૧, હિન્દી દિવસ અંતર્ગત કરવામાં આવ્યું. કાર્યક્રમનું અધ્યક્ષ સ્થાન મ.દે. સાદરા સંકુલના સંયોજક તથા સમગ્ર કાર્યક્રમના માર્ગદર્શક રમેશભાઈ મ. પટેલે સંભાળ્યું. મંચસ્થ મહાનુભાવોમાં સાદરા બેંક ઓફ ઈન્ડિયા શાખાના બેંક મેનેજર હિતેશ યાદવ તથા ગાંધીનગર ક્ષેત્રના રાજભાષા અધિકારી રૂમીબેન દેશવાલ ઉપસ્થિત રહ્યા. કાર્યક્રમમાં ત્રણેય સ્પર્ધાઓના પ્રથમ, દ્વિતીય, તૃતીય વિજેતાને ક્રમશઃ ૫૦૧, ૩૦૧, ૨૦૧ પ્રમાણે વિતરણ કરવામાં આવ્યાં. મંચસ્થ મહાનુભાવોમાં રમેશભાઈ પટેલ, બેંક મેનેજર હિતેશ યાદવ, રાજભાષા અધિકારી રૂમીબેન દેશવાલ, હિન્દી વિભાગના અધ્યાપકો ડૉ. શશિબેન પંજાબી, ડૉ. ગાયત્રીદત્ત

મહેતા, ડૉ. ગેલજભાઈ ભાટિયા ઉપસ્થિત રહ્યા કાર્યક્રમ સંચાલન- ડૉ. ગાયત્રીદત્ત મહેતા, મહેતાનોનો પરિચય અને સ્વાગત- ડૉ. શશિબેન પંજાબી તથા આભારદર્શન- ડૉ. ગેલજભાઈ ભાટિયા સુચારુ રૂપે કરી કાર્યક્રમ સફળ બનાવ્યો. અધ્યક્ષ રમેશભાઈ પટેલે હિન્દી પ્રેમ વ્યક્ત કરી વિદ્યાર્થીઓને પ્રોત્સાહન આપ્યું. ગાંધીનગર ક્ષેત્ર રાજભાષા અધિકારી રૂમીબેન દેશવાલે હિન્દી ભાષાનું મહત્વ વિશેષતાને યાદ કરી સભાને પ્રોત્સાહન પૂરું પાડ્યું. બેંક ઓફ ઈન્ડિયા સાદરાના બેંક મેનેજર હિતેશ યાદવે વિદ્યાર્થીઓને બેંકના કામકાજમાં સહયોગની ભાવના વ્યક્ત કરી પ્રોત્સાહન પૂરું પાડ્યું. ડૉ. શશિબેન પંજાબી એ હિન્દી અંગેની જરૂરી માહિતી માર્ગદર્શન આપી વિદ્યાર્થીઓને હિન્દી પ્રેમ વ્યક્ત કર્યો. કાર્યક્રમના અંતે ડૉ. ગાયત્રીદત્ત મહેતાએ સ્વ. અંબાશંકર નાગરજીની 'હિન્દી ભારતકી ગંગા' કવિતા ગાન કર્યું તથા સ્ટાફ સભા સાથે અલ્યાહાર કરી કાર્યક્રમ પૂર્ણ થયો.

ચરેડી પાસે વરલી-મટકાનો જુગાર રમાડતો શખ્સ ઝડપાયો

ગાંધીનગર, તા. ૧૪ ચરેડી ચાર રસ્તા પાસે લીમડાના ઝાડ નીચે ચાલી રહેલા વરલી-મટકાના જુગારખામ પર એલસીબી પોલીસે ટરોડો પાડી પેથાપુરના શખ્સને જુગારના સાહિત્ય સાથે ઝડપી પાડ્યો હતો. જ્યારે શખ્સની અંગજડતી લેતા તેની પાસેથી મોબાઈલ અને રોકડ મળી કુલ રૂ. ૩૮,૫૮૦ ની મત્તા કબ્જે કરી સે. ૨૧ પોલીસમથકે ગુનો નોંધાયો છે.

સુત્રો પાસેથી મળતી વિગત મુજબ ચરેડી ચોકડી પાસે દિલાવર પાન પાલ્લર પાસે લીમડાના ઝાડ નીચે મોબાઈલ ફોન પર આંકડા લખી રહ્યો હતો અને શખ્સના પગ પાસે ત્રણ ડાયરીઓ મળી આવી હતી. એલસીબી પોલીસે શખ્સની પુછતાછ કરતા તેણે વિજયસિંહ કલ્યાણસિંહ વાઘેલા (પેથાપુર) હોવાનું જણાવ્યું હતું. ડાયરીમાં કોર્ડ વર્ડમાં બાદશાહ અને જયપાલ જેવા નામ લખેલા હતા અને તેની સામે આંકડા લખેલા હતા. જ્યારે વિજય વાઘેલા પોર ગામે રહેતા પોપટજી ઠાકોરને વરલીના આંકડા કમિશન ખાતો હતો. પોલીસે શખ્સ પાસેથી રોકડા રૂ. ૩૮,૫૮૦, મોબાઈલ ફોન, વરલી સાહિત્ય મળી કુલ રૂ. ૩૮,૫૮૦ નો મુદ્દામાલ જમ કરી સે. ૨૧ પોલીસમથકે ગુનો નોંધાવી વોન્ટેડ પોપટજી ઠાકોરને પકડી પાડવા ચક્રો ગતિમાન કર્યા છે.

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SANSERA ENGINEERING LIMITED

Our Company was incorporated as Sansera Engineering Private Limited on December 15, 1981 at Bengaluru, Karnataka, India as a private limited company under the Companies Act, 1956. Our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on June 19, 2018 and the name of our Company was changed to Sansera Engineering Limited. A fresh certificate of incorporation consequent upon conversion to a public limited company was issued by the Registrar of Companies, Karnataka situated in Bangalore ("RoC") on June 29, 2018. For further details, see "History and Certain Corporate Matters" on page 188 of the Red Herring Prospectus dated September 6, 2021 ("RHP").

Registered Office and Corporate Office: Plant 7, Plot No. 143/A, Jigani Link Road, Bommasandra Industrial Area, Anekal Taluk, Bengaluru - 560 105, Karnataka, India; Tel: +91 80 2783 9081/9082/9083; Website: www.sansera.in; Contact Person: Rajesh Kumar Modi, Company Secretary and Compliance Officer; E-mail: rajesh.modi@sansera.in; Corporate Identity Number: U34103KA1981PLC004542

OUR PROMOTERS: SUBRAMONIA SEKHAR VASAN, FATHERAJ SINGHVI, UNNI RAJAGOPAL KOTHENATH AND DEVAPPA DEVARAJ

INITIAL PUBLIC OFFER OF UP TO 17,244,328 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SANSERA ENGINEERING LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE ("OFFER PRICE"), THROUGH AN OFFER FOR SALE OF UP TO 17,244,328 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION ("OFFER") BY THE SELLING SHAREHOLDERS, COMPRISING OF UP TO 8,635,408 EQUITY SHARES BY CLIENT EBENE LIMITED ("CEL"), UP TO 4,836,723 EQUITY SHARES BY CVCGIP II EMPLOYEE EBENE LIMITED ("EEL") (COLLECTIVELY THE "INVESTOR SELLING SHAREHOLDERS"), UP TO 2,058,069 EQUITY SHARES BY SUBRAMONIA SEKHAR VASAN; UP TO 571,376 EQUITY SHARES BY UNNI RAJAGOPAL KOTHENATH; UP TO 571,376 EQUITY SHARES BY FATHERAJ SINGHVI AND UP TO 571,376 EQUITY SHARES BY DEVAPPA DEVARAJ (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), AND TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹ 90 MILLION (CONSTITUTING UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WOULD CONSTITUTE AT LEAST [●] AND [●]%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND THE SELLING SHAREHOLDERS, HAVE OFFERED A DISCOUNT OF UP TO 5.00% (EQUIVALENT TO ₹ 36 PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

*Fatheraj Singhvi is acting in trust for the offer for sale of up to 16,221 Equity Shares by Lalitha Singhvi, up to 62,031 Equity Shares by Praveen Singhvi, up to 62,031 Equity Shares by Lata Singhvi, up to 62,031 Equity Shares by Jayaraj Singhvi, up to 62,031 Equity Shares by Tara Singhvi and up to 62,031 Equity Shares by Indira Singhvi (collectively, the "Singhvi Family Shareholders"). For details, see "The Offer" and "Capital Structure" on pages 54 and 68, respectively of the RHP.

QIB Portion: Not more than 50% of the Net Offer • Retail Portion: Not less than 35% of the Net Offer • Non-Institutional Portion: Not less than 15% of the Net Offer
Employee Reservation Portion: Up to [●] Equity Shares aggregating up to ₹ 90 million. A discount of ₹ 36 per Equity Share is being offered to Eligible Employees bidding in the Employee Reservation Portion.

Price Band: ₹ 734 to ₹ 744 per Equity Share of face value of ₹ 2 each.
The Floor Price is 367.00 times the face value of the Equity Shares and the Cap Price is 372.00 times the face value of the Equity Shares.
Bids can be made for a minimum of 20 Equity Shares and in multiples of 20 Equity Shares thereafter.

ASBA	Simple, Safe, Smart way of Application!!!	# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA below.	Mandatory in public issues. No cheque will be accepted.
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UPI UPI-Now available in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, Syndicate, DPs and RTAs. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Bidders are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 344 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the UPI Circular. For further related grievance investors may contact: ICICI Securities Limited, Shekhar Asnani / Anurag Byas, Tel: +91 22 2288 2460, E-mail: sansera ipo@icicisecurities.com; IIFL Securities Limited, Mukesh Garg / Dhruv Bhagwat, Tel: +91 22 4646 4600, E-mail: sansera.ipo@iiflcap.com and Nomura Financial Advisory and Securities (India) Private Limited, Vishal Kanjani / Kshitij Thakur, Tel: +91 22 4037 4037 E-mail: sanseraipo@nomura.com. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail Id: ipo.upi@npci.org.in.

Risks to Investors

- The 3 Book Running Lead Managers associated with the Offer have handled 43 public issues in the past three years, out of which 17 issues closed below the offer price on listing date.
- Average cost of acquisition of Equity Shares held by the Promoter Selling Shareholder, Subramonia Sekhar Vasan, Unni Rajagopal Kothenthath, Fatheraj Singhvi, and Devappa Devaraj is ₹6.75, ₹9.09, ₹16.97, and ₹11.34 per Equity Share, respectively, and by the Investor Selling Shareholders, Client Ebene Limited and CVCGIP II Employee Ebene Limited, is ₹119.20 and ₹119.19 per Equity Share and the Offer Price at the upper end of the Price Band is ₹744 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is 11.98%.

BID/OFFER SCHEDULE

BID/OFFER CLOSES ON: THURSDAY, SEPTEMBER 16, 2021[#]

*UPI Mandate end time shall be 12 noon on September 17, 2021.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 61(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company with the consent of the Investor Selling Shareholders in consultation with the BRLMs and Promoter Selling Shareholders may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price (net of Retail Discount, if any). Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 344 of the RHP.

Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID and UPI ID (for RIBs bidding through UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section entitled "History and Certain Corporate Matters" on page 188 of the RHP and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 365 of the RHP.

Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital Structure: The authorised, issued, subscribed and paid-up share capital of the Company as on the date of the RHP is as follows: The authorised share capital of the Company is ₹ 125,000,000 divided into 62,500,000 Equity Shares of face value of ₹ 2 each, ₹ 30,000,000 divided into 30,000 Series A compulsory convertible preference shares of ₹ 100 each and ₹ 75,000,000 divided into 75,000 Series B compulsory convertible preference shares of ₹ 100 each. The issued, subscribed and paid-up share capital of the Company is ₹ 102,755,700 divided into 51,377,850 Equity Shares of face value of ₹ 2 each. For details, please see the section entitled "Capital Structure" beginning on page 68 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company are S S Vasan, S R Das and Subramonia Sekhar Vasan. For details of share capital history, please see the section entitled "Capital Structure" beginning on page 68 of the RHP.

Listing: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received "in-principle" approval from BSE and NSE for the listing of the Equity Shares pursuant to letters dated June 28, 2021 and July 8, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the RHP and the Prospectus shall be delivered for filing with the RoC in accordance with Section 26(4) of the Companies Act. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 328 of the RHP.

Disclaimer Clause of the SEBI: The Securities and Exchange Board of India ("SEBI") only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 325 of the RHP for the full text of the Disclaimer Clause of SEBI.

Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 328 of the RHP for the full text of the Disclaimer Clause of BSE.

Disclaimer Clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the RHP has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 328 of the RHP for the full text of the Disclaimer Clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the prospective investors is invited to "Risk Factors" on page 22 of the RHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
ICICI Securities	IIFL SECURITIES	NOMURA	LINK Intime
ICICI Securities Limited ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India Tel: +91 22 2288 2460 E-mail: sansera.ipo@icicisecurities.com Investor grievance e-mail: customerscare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Shekhar Asnani / Anurag Byas SEBI Registration No.: INM00011179	IIFL Securities Limited 10 th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4600 E-mail: sansera.ipo@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Website: www.iiflcap.com Contact Person: Mukesh Garg / Dhruv Bhagwat SEBI Registration No.: MB/INM00010940	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 4037 4037 E-mail: sanseraipo@nomura.com Investor grievance e-mail: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/ group/asia/india/index.html Contact Person: Vishal Kanjani/Kshitij Thakur SEBI Registration No.: INM00011419	Link Intime India Private Limited C-101, 1 st Floor, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: 022 4916 6200 E-mail: sansera.ipo@linkintime.co.in Investor grievance e-mail: sansera.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" on page 22 contained therein before applying in the Offer. Full copy of the RHP is available on website of SEBI at www.sebi.gov.in, website of the BRLMs, i.e. ICICI Securities Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of Sansera Engineering Limited, Tel: +91 80 2783 9081/9082/9083; BRLMs: ICICI Securities Limited, Tel: +91 22 2288 2460; IIFL Securities Limited, Tel: +91 22 4646 4600 and Nomura Financial Advisory and Securities (India) Private Limited, at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Anand Rathi Share & Stock Brokers Ltd., Axis Capital Ltd., Centrum Wealth Management Ltd., Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd., Edelweiss Broking, Eureka Stock & Share Broking Services Ltd., J.M Financial Services Ltd., Jobanputra Fiscal Services Pvt. Ltd., Kotak Securities Ltd., LKP Securities Ltd., Inventure Growth & Securities Ltd., Motilal Oswal Financial Services Limited, Motilal Oswal Securities Ltd., Prabhudas Lbadhar Pvt Ltd., Previn Rathi Share And Stock Brokers Ltd., RR Equity Brokers Pvt. Ltd., Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Securities (India) Limited, Trade Bulls Securities (P) Ltd., Way2wealth brokers Pvt Ltd. and Yes Securities.

Escrow Collection Bank/ Refund Bank/ Public Offer Bank/ Sponsor Bank: HDFC Bank Limited.

UPI: Retail Individual Investors can also apply through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Bengaluru
Date: September 14, 2021

For Sansera Engineering Limited
On behalf of the Board of Directors
Sd/-
Rajesh Kumar Modi
Company Secretary and Compliance Officer

Sansera Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on September 6, 2021. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. ICICI Securities Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, there will be no public offering of the Equity Shares in the United States.