

હરિની દષ્ટિ... - હરિન ભટ્ટ



રાજ્યમાં તમામ લિકર શોપ ૭ થી ૧૪ દરમિયાન બંધ રહેશે

ગાંધીનગર, તા. ૫ શોપમાંથી વેચાણ બંધ કરવામાં આવતું હતું. ૭મી ડિસેમ્બરના સાંજના પાંચ વાગ્યાથી ૧૪મી ડિસેમ્બરની મધરાત સુધી તમામ લિકર શોપ બંધ રાખવાનો મહત્વનો આદેશ નાશબંધી અને આબકારી નિયામકની કચેરી દ્વારા કરવામાં આવ્યો છે. રાજ્યમાં વિધાનસભાની સામાન્ય ચૂંટણીઓ હોવાથી તંત્ર દ્વારા આ મહત્વનો નિર્ણય લેવામાં આવ્યો છે. રાજ્યમાંથી જે રીતે દારૂની હેરાફેરીની હકીકતો ધ્યાને આવતાં પંચે પણ આ અંગેની ગંભીર નોંધ લીધી હતી. મળતી વિગતો પ્રમાણે પંચે પહેલીવાર લિકર શોપમાંથી વેચાતા દારૂ પર નજર રાખવા માટે ખાસ નોડલ ઓફિસરની નિયુક્તી કરવાનો પણ પ્રથમવાર નિર્ણય લીધો હતો. અગાઉ ચૂંટણીમાં મતદાન પૂર્વે ડ્રાયડે પણ ઘોષિત કરી લિકર શોપમાંથી વેચાણ બંધ કરવામાં આવતું હતું. પહેલીવાર પંચના નિર્દેશો અને ગંભીર નોંધ લેતાં રાજ્યના નશાબંધી અને આબકારી નિયામકની કચેરી દ્વારા એક સમાહ સુધી લિકર શોપ બંધ રાખવાનો મહત્વનો નિર્ણય લેવામાં આવ્યો છે. રાજ્યમાં નિષ્પક્ષ અને ન્યાયી વાતાવરણમાં ચૂંટણીઓ સંપન્ન થાય તે માટે પંચ ખુબજ ગંભીર છે. પંચે ચૂંટણીની કામગીરી શરૂ થઈ ગયા પછી બીજીવાર મુલાકાત લઈ તંત્રના અધિકારીઓ સાથે સમીક્ષા બેઠક પણ યોજાઈ હતી જે અત્યંત મહત્વની લેખવામાં આવી રહી છે. ગુજરાત દારૂબંધીની અમલવારી ધરાવતુ રાજ્ય છે અને જે દારૂનો જથ્થો પકડાયો છે તેની ગંભીર નોંધ પંચે લેતાં વહીવટીતંત્રમાં પણ સોંપો પડી જવા પામેલ છે.

વરસાદની પરિસ્થિતિમાં ખુલ્લામાં રહેતા શ્રમજીવીઓને આશરો આપો

ગાંધીનગર, તા. ૫ ગુજરાતભરમાં ઓખી વાવાઝોડાના પગલે વાતાવરણમાં સજીવેલા ફેરફારથી કમોસમી વરસાદ વરસ્યો છે. આ વરસાદે શહેરમાં ઝુંપડપટ્ટીમાં અને ખુલ્લામાં રહેતા શ્રમજીવી તથા ગરીબ પરિવારોની હાલત કંફડી કરી મુકી છે. રાજ્યમાં આ પ્રકારની વિષમ પરિસ્થિતિ લગભગ દરેક જિલ્લામાં સર્જવા પામી છે. જેને પગલે મોટાભાગના જિલ્લામાં કલેક્ટરો દ્વારા તંત્રને આ રીતે ખુલ્લામાં કે ઝુંપડામાં રહેતા ગરીબોને સત્વરે આશ્રય આપવાના આદેશો કરવામાં આવ્યા છે. આ પરિસ્થિતિને અનુલક્ષીને શહેર વસાહત મહામંડળ દ્વારા ગાંધીનગર જિલ્લાતંત્રને પણ શહેરમાં ઝુંપડપટ્ટી વિસ્તારોમાં તથા ખુલ્લામાં વસતા શ્રમજીવી તથા ગરીબોને સત્વરે આશ્રય આપવા આદેશો કરવા તથા વ્યવસ્થા ગોઠવવા માંગ કરવામાં આવી છે. આ અંગે સત્વરે કલેક્ટરે નિર્ણય લઈ યોગ્ય પગલાં લેવામાં આવે કારણ કે હજુ પણ વરસાદની આગાહી તંત્ર કરી રહ્યું છે તેવું શહેર વસાહત મહામંડળના પ્રમુખ અરૂણભાઈ બુચે જણાવ્યું છે.

શહેરમાં રાજકીય પક્ષોના પ્રચારમાં 'ઓખી' વિલન બન્યું

ગાંધીનગર, તા. ૫ સમગ્ર ગુજરાતમાં ચારેકોર રાજકીય ચૂંટણીનો ધમધમટ જોવા મળી રહ્યો છે. પ્રથમ તબક્કાની ચૂંટણીને ગણતરીના કલાકો બાકી રહ્યા છે. તો બીજા તબક્કાની ચૂંટણીના ઉમેદવારો પુરજોશમાં પ્રચાર-પ્રસાર શરૂ કરી દીધો છે. રાજકીય પક્ષો માટે સમય ઓછો અને વેશ જાજ જેવો ઘાટ સર્જાયો છે. વહેલી સવારથી મોડી રાત સુધી લોકસંપર્ક કરતા ઉમેદવારો થાકતા નથી. સાંજ ઢળતા જ રાજકીય પક્ષોના કાર્યાલયો ઉપર દિવસભરના પ્રચારની ચર્ચા-વિચારણા કરવામાં આવે છે તો આગામી દિવસની રણનીતિઓ પણ ઘડાય છે. ગાંધીનગર ઉત્તર બેઠકમાં પણ ૧૨ ઉમેદવારો એડીચોટીનું જોર લગાવી રહ્યા છે. ત્યારે ઓખી વાવાઝોડાએ આજે તમામ રાજકીય પક્ષોના પ્રચાર પ્રસાર માટે અડચણરૂપ બન્યું છે. સવારથી જ ધીમીધારે વરસાદ વરસતા ઉમેદવારો કાર્યાલયે બેઠેલા નજરે પડતા હતા. આજે

સાત ઉમેદવારોએ સમય-મર્યાદામાં હિસાબો રજૂ ન કરતાં ચૂંટણીતંત્રએ નોટીસ ફટકારી

ગાંધીનગર જિલ્લામાં ઉમેદવારો અપક્ષ છે. જેમાં કલોલ વિધાનસભાની પાંચ બેઠકો પૈકી બે બેઠકના ૩ અને માણસાના ૪ ઉમેદવારો દ્વારા પ્રથમ ઉમેદવારોનો સમાવેશ થાય છે. મળતી તબક્કાના હિસાબો રજૂ કરવામાં ના આવતાં તંત્ર દ્વારા નોટીસ આપવામાં ઉમેદવારોના હિસાબ શેડો રજીસ્ટર આવતાં નોટીસ બાદ આ ઉમેદવારોએ પ્રમાણ ન હોવાનું જણાતાં તેમને તેમના હિસાબ રજૂ કર્યાં છે. ૭ એ પછીની ચક્રાસણીમાં હિસાબો રજૂ કરવા માટે તાકીદ કરવામાં આવી છે. ચૂંટણી પંચે ઉમેદવારોના ખર્ચ પર નિયંત્રણ રાખવા માટે ૨૮ લાખના ખર્ચ સુધીની મર્યાદા નિયત કરેલ છે. આ ઉપરાંત બે ખાસ નિરીક્ષકોની પણ નિયુક્તી કરવામાં આવી છે. ખર્ચના હિસાબોની પ્રથમ તબક્કાની ચક્રાસણી સંપન્ન થઈ ગઈ છે હવે બીજા તબક્કાની ચક્રાસણી ૭ અને ૮ ડિસેમ્બરના રોજ ઉમેદવારોએ કરાવવાની રહેશે. હિસાબોની ચક્રાસણી ૧૪ ડિસેમ્બર સુધીમાં ત્રણ વાર કરવામાં આવશે તેવી જાહેરાત ચૂંટણી પંચ અગાઉથી જ કરી ચુક્યું છે. જિલ્લામાં આદર્શ આચાર સંહિતાના અસરકારક અમલીકરણની સાથે ખર્ચ પર નિયંત્રણ રાખવાને મુદ્દે પંચ અત્યંત આગ્રહી છે. સમય મર્યાદામાં હિસાબો રજૂ નહિ કરનાર ઉમેદવારને ચૂંટણી લડવા માટે ગેરલાયક ઠેરવવા સુધીના આક્રમક પગલાં લેવાની સત્તા ચૂંટણીપંચને છે તે પણ નોંધનીય છે. જિલ્લાની પાંચ બેઠકો માટે ૪ ઉમેદવારો મેદાનમાં છે. આ પૈકી ૪૧ ઉમેદવારોએ સમયસર પ્રથમ તબક્કાના હિસાબો રજૂ કરી દીધા હતા અને તેમની ચક્રાસણી પ્રક્રિયા પણ સંપન્ન થઈ ચુકી છે.

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SHALBY MULTI-SPECIALTY HOSPITALS | SHALBY LIMITED

Our Company was originally incorporated as Shalby Hospital Private Limited on August 30, 2004, at Ahmedabad, Gujarat, India, as a private limited company under the Companies Act, 1956. Subsequently, our Company was converted to a public limited company, and a fresh certificate of incorporation consequent upon change of name on conversion to a public limited company was issued by the Registrar of Companies, Ahmedabad, Gujarat ("ROC") on May 15, 2006, in the name of Shalby Hospital Public Limited. The name of our Company was subsequently changed to Shalby Hospitals Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the ROC on July 26, 2006. Thereafter, the name of our Company was changed to Shalby Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the ROC on February 13, 2008. For details of change in the name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus dated November 24, 2017 ("Red Herring Prospectus").

Registered and Corporate Office: Opposite Karnawati Club, Sarkhej Gandhinagar Highway, Near Prahlad Nagar Garden, Ahmedabad - 380 015, Gujarat, India. Contact Person: Jayesh Patel, Company Secretary and Compliance Officer; Tel: +91 79 4020 3000; Fax: +91 79 4020 3120; E-mail: companysecretary@shalby.in; Website: www.shalby.org; Corporate Identity Number: U85110GJ2004PLC044667

OUR PROMOTERS: DR VIKRAM SHAH, DR DARSHINI SHAH, SHANAY SHAH, ZODIAC MEDIQUIP LIMITED AND SHAH FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [x] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SHALBY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[y] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[z] PER EQUITY SHARE) AGGREGATING UP TO ₹[w] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [a] EQUITY SHARES AGGREGATING UP TO ₹4,800 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,000,000 EQUITY SHARES BY DR VIKRAM SHAH (THE "SELLING SHAREHOLDER") AGGREGATING UP TO ₹[b] MILLION ("OFFER FOR SALE"). THE OFFER COMPRISES A NET OFFER TO THE PUBLIC OF UP TO [c] EQUITY SHARES (THE "NET OFFER") AND A RESERVATION OF UP TO 121,000 EQUITY SHARES AGGREGATING UP TO ₹[d] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREIN) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER WILL CONSTITUTE [e]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL AND THE NET OFFER WILL CONSTITUTE [f]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

Price Band: ₹ 245 to ₹ 248 per Equity Share of face value of ₹ 10 each.
The Floor Price is 24.5 times the face value and the Cap Price is 24.8 times the face value.
Bids can be made for a minimum of 60 Equity Shares and in multiples of 60 Equity Shares thereafter.

Risks to Investors:

- The three Book Running Lead Managers ("BRLMs") associated with the Offer have handled 35 public offers in the past three years, out of which 10 issues closed below the offer price on listing date.
- Average cost of acquisition of equity shares for the selling shareholder in IPO is ₹ 4.00* and offer price at the upper end of the price band is ₹ 248.

* The average cost of acquisition of Equity Shares held by the Selling Shareholder has been calculated by considering the total cost of Equity Shares held divided by the total number of Equity Shares held (including bonus shares for which the Selling Shareholder have not paid any monies). Further, the total number of Equity Shares held by the Selling Shareholder is calculated after taking into account the number of Equity Shares transferred by or to the Promoters, as applicable.

BID / OFFER PROGRAMME

OPEN

CLOSES ON: THURSDAY, DECEMBER 7, 2017

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA below.

Mandatory in public issues from January 1, 2016. No cheque will be accepted.

In case of any revision to the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Syndicate, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), Registered Brokers, RTAs, and CDPs.

In terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), and in compliance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"), this is an Offer wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to qualified institutional buyers ("QIBs"). Our Company and the Selling Shareholder may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors ("Anchor Investor Portion") on a discretionary basis, out of which, at least one-third will be available for allocation to domestic Mutual Funds only subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Such number of Equity Shares representing 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remaining Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, up to 121,000 Equity Shares will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All Investors (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process, and shall provide details of their respective bank account in which the Bid amount will be blocked by the SCSBs. For further details, see "Offer Procedure" on page 425 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that beneficiary account provided in the Bid cum Application form is active.

Contents of the Memorandum of Association of the Company as regards its Objects: For information on the main objects and other objects of the Company, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 507 of the Red Herring Prospectus.

Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: The authorised, issued, subscribed and paid up Equity Share capital of the Company as on the date of the Red Herring Prospectus is as follows: The authorised share capital of the Company is ₹ 1,177,500,000 divided into 117,750,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up Equity Share capital of the Company is ₹ 886,549,320 divided into 88,654,932 Equity Shares of ₹ 10 each. For details, see "Capital Structure" beginning on page 87 of the Red Herring Prospectus.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The signatories to the Memorandum of Association are Dr Vikram Shah and Dr Darshini Shah, who subscribed to 5,000 Equity Shares each of ₹ 10 each. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus.

Listing : The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received an 'in-principle' approval from BSE and NSE for the listing of the Equity Shares pursuant to letters dated June 8, 2017 and June 12, 2017, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered for registration to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 507 of the Red Herring Prospectus.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 405 of the Red Herring Prospectus for the full text of the Disclaimer Clause of SEBI.

Disclaimer Clause of BSE : It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 409 of the Red Herring Prospectus for the full text of the Disclaimer Clause of the BSE Limited.

Disclaimer Clause of NSE (Designated Stock Exchange) : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 409 of the Red Herring Prospectus for the full text of the Disclaimer Clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 19 of the Red Herring Prospectus.

| BOOK RUNNING LEAD MANAGERS | | REGISTRAR TO THE OFFER | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|--|--|--|
| | | | Jayesh Patel Shalby Limited Opposite Karnawati Club, Sarkhej Gandhinagar Highway, Near Prahlad Nagar Garden, Ahmedabad - 380 015, Gujarat, India Tel: +91 79 4020 3000, Fax: +91 79 4020 3120 E-mail: companysecretary@shalby.in Website: www.shalby.org |
| Edelweiss Financial Services Limited 14th Floor, Edelweiss House, Off C.S.T. Road, Kalina Mumbai - 400 098, Maharashtra, India Tel: +91 22 4009 4400 Fax: +91 22 4086 3610 E-mail: shalby ipo@edelweissfn.com Investor Grievance E-mail: customer.service.mb@edelweissfn.com Website: www.edelweissfn.com Contact Person: Shubham Mehta SEBI Registration No.: INM0000010650 | IDFC Bank Limited Naman Chambers, C-32, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 6622 2600 Fax: +91 22 6622 2501 E-mail: shalby ipo@idfcbank.com Investor Grievance E-mail: mb.ig@idfcbank.com Website: www.idfcbank.com Contact Person: Akshay Bhandari SEBI Registration No.: MB/INM000012250 | IIFL Holdings Limited 10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4600 Fax: +91 22 2493 1073 E-mail: shalby ipo@iiflcap.com Investor Grievance E-mail: ig_ib@iiflcap.com Website: www.iiflcap.com Contact Person: Vishal Bangard / Abhishek Joshi SEBI Registration No: MB/INM000010940 | Karvy Computershare Private Limited Karvy Selenium, Tower B, Plot 31 - 32, Gachchibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 E-mail: einward.ris@karvy.com Investor Grievance E-mail: shalby ipo@karvy.com Website: https://karisma.karvy.com Contact Person: M Muralkrishna SEBI Registration No.: INR000000221 |

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus, and the Risk Factors, contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on website of SEBI at www.sebi.gov.in, websites of the BRLMs at www.edelweissfn.com, www.idfcbank.com and www.iiflcap.com, respectively and the websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of SHALBY LIMITED, BRLMs Edelweiss Financial Services Limited, Tel: +91 22 4009 4400, Fax: +91 22 4086 3610, IDFC Bank Limited, Tel: +91 22 6622 2600, Fax: +91 22 6622 2501 and IIFL Holdings Limited, Tel: +91 22 4646 4600, Fax: +91 22 2493 1073 Syndicate Member: Edelweiss Securities Limited, Tel: +91 22 4063 5569, Fax: +91 22 6747 1347; IDFC Securities Limited, Tel: +91 22 6622 2585, Fax: +91 22 6622 2504; India Infoline Limited, Tel: +91 22 4249 9000, Fax: +91 22 2495 4313 and Sharekhan Limited, Tel: +91 22 6115 0000, Fax: +91 22 6748 1899 and at the select locations of the Sub-syndicate Members, SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors (except Anchor Investors) have to apply through the ASBA process. ASBA Forms have to be availed by all the Investors except Anchor Investors. For details on the ASBA process, please refer to the details given in ASBA Form and Abridged Prospectus and also refer to the section "Offer Procedure" beginning on page 425 of the Red Herring Prospectus. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Form can be obtained from Syndicate Member, Registered Brokers, RTAs and CDPs, the list of which is available on the website of SEBI.

Escrow Collection Bank, Refund Bank and Public Offer Account Bank: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Ahmedabad
Date: December 5, 2017

SHALBY LIMITED is proposing, subject to applicable statutory, regulatory requirements and receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Gujarat at Ahmedabad. The Red Herring Prospectus will be available on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the BRLMs, i.e. at www.edelweissfn.com, www.idfcbank.com, www.iiflcap.com, respectively. Any potential investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please refer to the Red Herring Prospectus, including the section "Risk Factors" on page 19 of the Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus dated May 19, 2017 filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States and, unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any and applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

For SHALBY LIMITED
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

ટ્યુકડી
જાહેર ખબર
દર ગુરુવારે-રવિવારે
ગાંધીનગર સમાચાર
ફોન : ૨૩૨૨૨૫૭૧

બહેન બોઈએ છે
૯ મહિનાની
દિકરીને રાખવા માટે
બહેન બોઈએ છે.
-- સંપર્ક :-
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