ગાંધીનગર જિલ્લા પંચાયત કચેરી સામે તાર ફેન્સીંગ કરાતાં નવો રાજકીય વિવાદ ઉઠ્યો

# શહેરમાં હળવુ ઝાપટુ : નજીવા વરસાદથી નિરાશા

AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES, NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



name of our Company was subsequently changed to Larsen & Toubro Infotech Limited and the Registrar of Companies, Maharashtra at Mumbai, (the "RoC") issued a fresh certificate of incorporation on June 25, 2001. For further details, see "History and Certain Corporate Matters" on page 132 of the Red Herring Prospectus dated June 28, 2016 (the "RHP").

Registered Office: L&T House, Ballard Estate, Mumbai 400 001; Tel: (91 22) 6752 5656; Fax: (91 22) 6752 5893, Corporate Office: L&T Technology Center, Gate No.5, Saki Vihar Road, Powai, Mumbai 400 072; Tel: (91 22) 6776 6776; Fax: (91.22) 2858 1130. Contact Person: S. K. Bhatt, Company Secretary and Compliance Officer, E-mail: investor@Intinfotech.com; Website: www.Intinfotech.com, Corporate Identity Number: U72900MH1996PLC104693

#### **OUR PROMOTER: LARSEN & TOUBRO LIMITED**

PUBLIC OFFER OF UP TO 17,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH (THE "EQUITY SHARES") OF LARSEN & TOUBRO INFOTECH LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE BY OUR PROMOTER, LARSEN & TOUBRO LIMITED (THE "SELLING SHAREHOLDER"). THE OFFER WOULD CONSTITUTE 10.30 % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

Price Band: ₹ 705 to ₹ 710 per Equity Share of face value of ₹ 1 each.

The Floor Price is 705 times the face value and the Cap Price is 710 times the face value.

Bids can be made for a minimum of 20 Equity Shares and in multiples of 20 Equity Shares thereafter.

Discount to Retail Individual Bidders: ₹ 10 per Equity Share on Offer Price

#### Risks to Investors:

- The three Merchant Bankers associated with the Offer have handled 21 public issues in the past three years out of which 7 issues closed below the issue price on listing date.
- ii. Average cost of acquisition of Equity Shares for our Promoter who is also the Selling Shareholder in the IPO is ₹ 8.33 and the Offer Price at the upper end of the Price Band is ₹710.

### **BID/OFFER** PERIOD

**CLOSES ON: WEDNESDAY, JULY 13, 2016** 

Simple, Safe, Smart way of Application - Make use of it!!! \*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank ac avail the same. For further details, check section on ASBA below.

Mandatory in public issue from January 1, 2016. No cheque will be accepted.

NOTICE TO INVESTORS: On the basis of the news reports, the Company understands that employees of certain banks may be on strike today and employees of several banks may be on strike on July 13, 2016. The Company requests prospective investors to kindly take note of the proposed strike. In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days, Any revision in the Price Band and the

revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the BSE and the NSE, by issuing a press release, and also by indicating the change on the websites of the BRLMs and at the terminals of the Syndicate Member. In terms of Rule 19(2)(b)(iii) of the Securities Contracts (Regulation) Rules, 1957, as amended (the \*SCRR"), this is an Offer for at least 10% of the post-Offer paid-up equity share capital of the Company. The Offer is being made in accordance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations"), through the Book Building Process wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), provided that our Company and the Selling Shareholder may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI Regulations. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI Regulations, subject to valid Bids being received at or above the Offer Price. All potential investors, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs"), to participate in this Offer. For details, see "Offer Procedure" beginning on page 381 of the RHP.

vided in the Rid cum A Details of the Bidder as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders' sole risk. Bidders should ensure that PAN, DPID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DPID and Client ID provided in the Bid cum Application Form should match with the PAN, DPID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected.

Contents of the Memorandum of the Company as regards its Objects: For information on the main objects and other objects of the Company, see "History and Certain Corporate Matters" on page 132 of the RHP and Clause III of the Memorandum of Association of the Company, The Memorandum of Association of the Company is a material document for inspection in relation to the Offer, For further details, see the section "Material Contracts and Documents for Inspection" on page 430 of the RHP.

Liability of the members of the Company: Limited by shares Amount of share capital of the Company and Capital structure: The authorised, issued, subscribed and paid up share capital of the Company as on the date of the RHP is as follows: The authorised capital of the Company is ₹ 240,000,000 divided into 240,000,000 Equity Shares of ₹ 1 each. The issued, subscribed and paid-up share capital of the Company is ₹ 169,843,538 Equity Shares of ₹ 1 each. For details, see the section "Capital Structure" beginning on page 70 of the RHP. Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of

Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Larsen & Toubro Limited- one Equity Share, Sudhakar Kulkarni- one Equity Share, Mohan Wagh- one Equity Share, A.M. Naik- one Equity Share, Anumolu Ramakrishna-one Equity Share, Mohan Karnani-one Equity Share, Y. M. Deosthalee-one Equity Share, which where allotted as part of the allotment on December 23, 1996. Listing: The Equity Shares offered through the RHP are proposed to be listed on the BSE and the NSE. Our Company has received an 'in-principle' approval from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated April 27, 2016 and April 28, 2016, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be the NSE.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 359 of the RHP for the full text of the Disclaimer Clause of SEBI.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 369 of the RHP for the full text of the Disclaimer Clause of the BSE.

Disclaimer Clause of NSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer document. The investors are advised to refer to page 369 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 16 of the RHP.



#### Citigroup Global Markets India

**Private Limited** 1202, 12th Floor, First International Financial Centre, G-Block, Bandra Kurla Complex Bandra East, Mumbai 400 051 Tel: (91 22) 6175 9999, Fax: (91 22) 6175 9961 E-mail: ltinfotech.ipo@citi.com Website: www.online.citibank.co.in/rhtm/ citigroupglobalscreen1.htm

SEBI registration number: INM000010718

Investor grievance e-mail: investors.camib@citi.com Contact person: Gursartaj Singh Nijjar

#### **kotak**®

**BOOK RUNNING LEAD MANAGERS** 

Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Tel: (91 22) 4336 0000 Fax: (91 22) 6713 2447 E-mail: Intinfotech.ipo@kotak.com Website: http://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com

Contact person: Ganesh Rane

#### *ICICI* Securities

**ICICI Securities Limited** ICICI Center, H.T. Parekh Marq Churchgate. Mumbai 400 020 Tel: (91 22) 2288 2460 Fax: (91 22) 2282 6580

E-mail: Intinfotech.ipo@icicisecurities.com Website: www.icicisecurities.com

Investor grievance e-mail: customercare@icicisecurities.com Contact persons: Prem Dcunha / Anurag Byas SEBI registration number: INM000011179

#### REGISTRAR TO THE OFFER

**LINK**Intime

Link Intime India Private Limited C-13, Pannalal Silk Mills Compound L.B.S. Marg, Bhandup (West)

Mumbai 400078 Tel: (91 22) 6171 5400 Fax: (91 22) 2596 0329 E-mail: Intinfotech.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: Intinfotech.ipo@linkintime.co.in

Contact person: Shanti Gopalkrishnan

SEBI registration number: INR000004058

#### Company Secretary and Compliance Officer

S. K. Bhatt L&T Technology Center, Gate No.5, Saki Vihar Road Powai Mumbai 400 072 Tel: (91 22) 6776 6776: Fax: (91 22) 2858 1130 E-mail: investor@Intinfotech.com

Website: www.Intinfotech.com

Investors can contact the Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders and non-receipt of funds by electronic mode.

SEBI registration number: INM000008704 AVAILABILITY OF RHP: Investors are advised to refer to the RHP, and the Risk Factors, contained therein before applying in the Offer. Full copy of the RHP is available at www.sebi.gov.in, the websites of the BRLMs to the Offer at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, http://investmentbank.kotak.com.and.www.icicisecurities.com.and.websites.of BSE and NSE i.e. www.bseindia.com.and www.nseindia.com, respectively. AVAILABILITY OF BID CUM APPLICATION FORMS: Bid-cum-Application Forms can be obtained from the Registered Office of LARSEN & TOUBRO INFOTECH LIMITED, BRLMs: Citigroup Global Markets India Private Limited, Tel: (9122) 6175 9999, Fax: (91 22) 6175 9961; Kotak Mahindra Capital Company Limited, Tel: (91 22) 4336 0000, Fax: (91 22) 6713 2447 and ICICI Securities Limited, Tel: (91 22) 2288 2460, Fax: (91 22) 2282 6580; Syndicate Member: Kotak Securities Limited, Tel: (91 22)

Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except Anchor Investors. For details on the ASBA process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Offer Procedure" beginning on page 381 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Form can be obtained from Members of the Syndicate, SCSBs, Registered Brokers, RTAs and CDPs, the list of which is available on the website of SEBI at

6218 5470, Fax: (91 22) 6661 7041 and at the select locations of the Sub-syndicate Members, SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-Application Forms will also be available on the websites of BSE and NSE and the

http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/ Recognised-Intermediaries Escrow Collection Bank, Refund Bank and Public Offer Account Bank: Axis Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai Date: July 11, 2016

On behalf of the Board of Directors Company Secretary and Compliance Officer

For LARSEN & TOUBRO INFOTECH LIMITED

LARSEN & TOUBRO INFOTECH LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the RoC, on June 28, 2016. The RHP is available on the websites of SEBI and Stock Exchanges at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and is also available on the websites of the Book Running Lead Managers at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, http://investmentbank.kotak.com and www.icicisecurities.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see

"Risk Factors" beginning on page 16 of the RHP. These materials are not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). These materials are not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

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આખો દિવસ ઘેરાચેલા વાદળો સાંજે થોડીકવાર માટે વરસ્થા : માત્ર મિનિટોમાં જ વરસાદ બંધ શતા નિરાશા



શહેરીજનો પુનઃ નિરાશ થયા છે.

છે. જયારે શહેરીજનો આકરી પુનઃ નિરાશથયા હતા.

ગાંધીનગર,તા.૧૧ ગરમીથી અકળાઈ રહૃાા છે. 'ગાજયા મેહ વરસે નહી' તેમ વરસાદનો ઈંતજાર દિન પ્રતિદિન ગોરંભાયેલા મેહ શહેરમાં વરસતા જાણે લંબાતો જ જાય છે. આજે નથી. આજે આખો દિવસ ઘનઘોર આખો દિવસ આકાશમાં વાદળો છવાયેલા વાદળો સાંજે માત્ર ઘેરાયેલા રહ્યા હતા. વાતાવરણમાં થોડીકવાર માટે વરસ્યા હતા. માત્ર ભેજનું પ્રમાણ વધુ રહેતા બફારો પણ થોડીકક્ષણોમાં વરસાદ બંધ થઈ જતા ખુબ વધ્યો હતો. બપોર બાદ આકાશમાં વાદળોની અવરજવર છેલ્લા ઘણા દિવસોથી વધી હતી અને કાળા ડિબાંગ વરસાદનો ઈંતજાર કરી રહેલા વાદળોથી આકાશ ઘેરાયું હતું. શહેરીજનોએ આજે માત્ર થોડીક જ પવનની ગતિ પણ વધી હતી. છાંટા ક્ષણો માટે વરસાદનો અનુભવ કર્યો પડવાનો પ્રારંભ થતા ધોધમાર હતો. છેલ્લા ઘણા દિવસોથી આકાશ વરસાદ વરસશે એવું લાગતું હતું. વાદળોથી ઘેરાયેલું રહે છે. કયારેક વરસાદની ગતિ વધતા માર્ગો ભીના કયારેક કાળા ડિબાંગ વાદળો થયા હતા. કેટલાક સેકટરોમાં તો આકાશમાં છવાઈ જાય છે અને એવું ખાબોચિયા ભરાય તેટલો વરસાદ લાગે છે કે હમણાં ધોધમાર વરસાદ પડયો હતો. જો કે આકાશમાં જે વરસી જશે. જો કે વરસાદ વારંવાર પ્રમાણે વાદળોનો જથ્થો જોવા મળ્યો હાથતાળી આપીને છટકી જતો હતો તે પ્રમાણેનો વરસાદ વરસ્યો ન હોવાથી નગરજનો કંટાળ્યા છે. હતો. માત્ર હળવુ ઝાપટું પડીને વરસાદ ન થતા ખેડૂતો તો મુંઝવણમાં વાદળો વિખેરાઈ જતાં નગરજનો

## જિલ્લામાં હજુ સિઝનનો ૧૦ટકા જ વરસાદ થયો

ગત વર્ષની તુલનામાં ગાંધીનગર-દહેગામમાં વરસાદ વધુ નોંધાયો જ્યારે ક્લોલ-માણસામાં ઘટ્યો ગાંધીનગર, તા. ૧૧ નોંધાયો છે તો માણસામાં ૫૧ મિ.મિ. ગાંધીનગર જિલ્લામાં હજુ વરસાદ ઓછો નોંધાયો છે.

ચોમાસાનો વરસાદ માત્ર ને માત્ર ૧૦ સુધીમાં નોંધાયેલ વરસાદ કરતાં બે વરસાદ નોંધાયો છે. ઈંચ વરસાદ ઓછો નોંધાયો છે.

મિ.મિ. વરસાદ નોંધાયો છે.

નોંધાયો છે. તો દહેગામમાં ૩૪ થતા પરંપરાગત પાકોને બદલે મિ.મિ. વરસાદ વધુ નોંધાયો છે. ઘાસચારાના વાવેતરને અગ્રતા કલોલમાં ૪૦મિ.મિ. વરસાદ ઓછો આપવામાં આવે તેવી સ્થિતિ છે.

ગત વર્ષે તા. ૧૧-૭-૧૫ ટકા નોંધાયો છે. જો કે આ વખતે સુધીમાં જિલ્લાના ચારેય તાલુકામાં વરસાદમાં વિલંબ થયો છે એવુ નથી ૩૮૧ મિ.મિ. વરસાદ નોંધાયો હતો. ગત વર્ષે પણ આજ સમયગાળા જ્યારે આ વર્ષે ૩૩૧ મિ.મિ.

ગત વર્ષે માણસામાં ચોમાસ જિલ્લાતંત્ર પાસેથી મળેલ ધમાકેદાર પ્રવેશ્યુ હતુ અને કલોલમાં વિગતો પ્રમાણે જિલ્લામાં આજ સુધી પણ સારો વરસાદ નોંધાયો હતો. જ્યારે ૩૩૧ મિ.મિ. વરસાદ નોંધાયો છે. આ વખતે દહેગામમાં વરસાદ સારો જેમાં દહેગામમાં ૧૧૪ મિ.મિ., થયો છે. વરસાદમાં થઈ રહેલા ગાંધીનગરમાં ૭૪મિ.મિ., કલોલમાં વિલંબને પગલે ખેડૂતો ચિંતાતુર પ૮ મિ.મિ. અને માણસામાં ૮૫ બન્યા છે. છેલ્લા ત્રણ દિવસથી વાદળછાયુ વાતાવરણ બન્યુ છે પણ ગત વર્ષની તા. ૧૧-૭-૧૫ની વરસાદના હળવા છાંટા જ થાય છે. સ્થિતિએ જોઈએ તો ગાંધીનગર આગામી દિવસોમાં વરસાદ નહિ તાલુકામાં ૭ મિ.મિ. વરસાદ વધુ આવે તો જિલ્લામાં ખરીફ ઋતુમાં

### ગાંધીનગર જિલ્લા પંચાયત કચેરી સામે તાર ફેન્સીંગ કરાતાં નવો રાજકીય વિવાદ ઉઠ્યો

રોડથી ૧૨ મીટર જગ્યા છોડી ફેન્સીંગ કરવામાં આવે તેવો વાંધો પંચાયત સરકારમાં નોંધાવશે

જ આ માટેની કામગીરી સંપન્ન કરાશે. ન્યાયના સિદ્ધાંત વિરૂદ્ધનું છે.

મળતી વિગતો મુજબ રોડથી

જોઈએ છે ચોકલેટ - બિસ્કીટની એજન્સીને સેલ્સમેન કમ ડીલીવરીમેન સંપર્ક :

ગાંધીનગર, તા. ૧૧ મીટરની જગ્યા છોડી દેવાની હોય ગાંધીનગર જિલ્લા પંચાયત છે. જે પ્રમાણ વન વિભાગે જાળવ્યુ સામેની જગ્યા પર કરાયેલ તાર નથી. આ ઉપરાંત પંચાયતની કચેરી ફ્રેન્સીંગને પગલે હવે પંચાયતે આ મુદ્દે પાસેથી જે રોડ પસાર થાય છે તેમાં લેખિતમાં પોતાનો વાંધો વન વિભાગ પ્રવેશની સમસ્યા પણ ઉભી થાય તેવી સામે સરકારમાં નોંધાવવા માટે મન વિપરીત પરિસ્થિતિનું નિર્માણ બનાવી લીધુ છે અને એકાદ દિવસમાં કરવામાં આવ્યું છે. જે કુદરતી

પંચાયતના સૂત્રો એવુ સ્પષ્ટ ૧૨ મીટરની જગ્યા છોડી વન માની રહ્યા છે કે તાર ફેન્સીંગનો વિભાગે ફેન્સીંગ કરવુ જોઈએ રોડની નિર્ણય સંપૂર્ણ રાજકીય કિન્નાખોરી બન્ને સાઈડો પર ૧૨ મીટર-૧૨ અને દ્વેષભાવ પૂર્ણ રીતે લેવામાં આવ્યો છે.

આ મુદ્દે વન વિભાગના અધિકારીઓ સમક્ષ વારંવાર રજુઆતો પછી પણ તેમણે કોઈપણ પ્રકારની વિનંતી ધ્યાને લીધી નથી. પંચાયતના સૂત્રોમાંથી મળતી વિગતો મુજબ વન વિભાગના અધિકારીઓએ ગઈકાલે તેમના ફોન

🗨 અનુસંધાન પાન-७ પર

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