

ટેટ-૨ પાસ ઉમેદવારોની ભરતી કરવા ઉગ્ર માંગ

ગાંધીનગર, તા. ૨૬ ગાંધીનગરના જુના સચિવાલય ખાતે આજરોજ ઉજ્જવો ટેટ-૨ પાસ બેરોજગાર ઉમેદવારો એકઠા થયા હતા. ટેટ-૨ પાસ ઉમેદવારોએ બેરોજગારો ઉમેદવારો સરકાર સમક્ષ ભરતી માટે રજુઆત કરવામાં આવી રહી છે. પરંતુ રાજ્ય સરકાર તરફથી કોઈ જ હકારાત્મક અભિગમ ભરતી પ્રક્રિયાને લઈ દેખાતો નથી તેમજ



યોગ્ય પ્રત્યુત્તર પણ મળ્યો નથી. ટેટ-૨ પાસ ભરતી માટે પરિશ્રમ લીધે આજે ૧૦ મહિના જેટલો સમય થઈ ગયો છે. ઉમેદવારોએ રાજ્ય સરકાર પાસેથી માંગેલી માહિતી અનુસાર રાજ્યભરમાં ધોરણ-૬ થી ૮ માં કુલ ૨૦૮૦૦ જગ્યાઓ પાલી છે. અને નિયમ મુજબ ૬૦ ટકા જગ્યાઓ ભરવાની હોય છે અને ૪૦ ટકા જગ્યાઓ વધ-ઘટ માટે પાલી રાખી શકાય છે. એટલે રાજ્ય સરકાર દ્વારા ૧૩૦૦૦ જગ્યાઓ ભરી શકાય તેમ છે. તેમ છતાં ટેટ-૨ પાસ ઉમેદવારોની ભરતી કરવામાં આવી નથી. ત્યારે આજે બ્લાઈન્ડ ઉમેદવારો સાથે જુના સચિવાલય બ્લોક નં-૧૨ ખાતે શિક્ષણ નિયામકને આવેદન પત્ર પાઠવી રજુઆત કરી છે.



શહેરમાં વરસાદી દિવસો દરમિયાન નવા રોપાઓની વાવણી કરી નગરને વધુ હરિયાળુ બનાવવા પ્રયાસ કરવામાં આવે છે. વનતંત્રના આ અભિયાનની સાથે આમ નાગરિકો અને સેવાભાવી અગ્રણીઓ પણ જોડાય છે. શહેરમાં ઘ-૨ પાસે સોડાની લારી ચલાવતા સેવાભાવી મહેન્દ્રકાકાએ આજે વનઅરક્ષિત જગ્યામાં ૮ જેટલા રોપાઓની વાવણી કરી હતી તેમના જણાવ્યા મુજબ આ રોપાઓની જાળવણી પણ તેઓ જ કરશે.

કલોલ નગરપાલિકાના ભાજપના વધુ બે નગરસેવકો કોંગ્રેસમાં જોડાયા



કલોલ નગરપાલિકાની સામાન્ય સભા નગરપાલિકા, કલોલ ખાતે મળી હતી. જેમાં ભારતીય જનતા પાર્ટીના બે નગરસેવકો શ્રી સુનિલભાઈ મહેરીયા અને ધાત્રીબેન વ્યાસ ભાજપને રામ રામ કરી કોંગ્રેસ પક્ષમાં જોડાયા હતા. ગુજરાતની વર્તમાન રૂપાણી સરકારની ધોર નિષ્ફળતા અને કલોલ શહેરનો યોગ્ય વિકાસ ન થવાને કારણે તેમજ પોતાના વિસ્તારમાં વિકાસ કાર્યો અને પ્રજાના પ્રશ્નોનો ઉકેલ ન આવતાં કલોલ નગરપાલિકાના ભા.જ.પ ના બે નગર સેવકો શ્રી સુનિલભાઈ મહેરીયા અને ધાત્રીબેન વ્યાસ ભાજપને રામ રામ કરી વિચિત્ર રીતે કોંગ્રેસ પક્ષમાં જોડાયા છે. અગાઉ નગરપાલિકાના પ્રમુખ/ઉપપ્રમુખની ચૂંટણી વખતે ભાજપના તિમિર જસ્વાલ સહિત ચાર નગર સેવકો કોંગ્રેસમાં જોડાતાં કલોલ નગરપાલિકાની પ્રમુખ/ઉપપ્રમુખ પદની ચૂંટણીમાં કોંગ્રેસ પક્ષના ઉમેદવાર તિમિર જસ્વાલ પ્રમુખ પદે અને પ્રકાશભાઈ વરગડે ઉપપ્રમુખ પદે વિજયી થયા હતા અને ભાજપના ૨૨ વર્ધના કુશાલનગર અંત આણી કોંગ્રેસ પક્ષે સત્તા હાંસલ કરી હતી. ત્યારબાદ આજે વધુ બે નગર સેવકો કોંગ્રેસ પક્ષમાં જોડાયા છે. જેમને ધારાસભ્યશ્રી બળદેવજી ઠાકોરે આવાકાર્યા હતા.

સે-૩ બી કોમન પ્લોટમાં ખદબદતી ગંદકી

ગાંધીનગર શહેરના સેક્ટર-૩ બી નવરાત્રી ગબ્બર ચોક સામેની બાજુએ આવેલ કોમન પ્લોટ ગંદકી થી ખદબદતી રહ્યો છે. આ કોમન પ્લોટમાં ગાયો દ્વારા અડીંગો જમવાની દેવામાં આવ્યો છે. ગંદકીને લઈ તંત્ર સમક્ષ અનેકવાર લેખિત તેમજ

મૌખિક રજુઆત કરવામાં આવી છે. તેમ છતાં તંત્રના બહેરા કાને વસાહતીઓની રજુઆત સંભળાતી નથી. ત્યારે સે-૩ બી કોમન પ્લોટની સત્વરે સફાઈ કરવામાં આવે તેવી લોકમાંગ ઉઠવા પામી છે. ગાંધીનગર શહેરના સે-૩ બી કોમન પ્લોટ ગંદકીથી ખદબદતી રહ્યો છે. ચોમાસા પહેલાં આ પરિસ્થિતિ છે તો ચોમાસામાં શું સ્થિતિ થશે તેની કલ્પના માત્રથી વસાહતીઓ ઘુચ્છ ઉઠે છે. ગાયના ઘાસચારો, મળમુત્ર, છાણને પગલે ફેલાતી ગંદકીથી નાગરીકો ત્રાહીમામ પોહાઈ ઉઠ્યા છે.

આ કોમન પ્લોટમાં ગંદકીને પગલે મચ્છરો ઉત્પન્ન થતા વસાહતીઓને બિમારીનો ભોગ બનતા હોય છે. ઘેર પકડવા માટે તંત્રની ટીમ આવે છે પરંતુ યોગ્ય કાર્યવાહી થતી ન હોવાની ફરીયાદ વસાહતીઓમાં ઉઠવા પામી છે. કોમન પ્લોટની બાજુમાં બાળકો રમવા માટેના રમતગમતના સાધનો મુકવામાં આવ્યા છે પરંતુ ગંદકીને પગલે બાળકો પણ રમવા માટે જઈ શકતા નથી તેમજ કોમન પ્લોટનો ઉપયોગ વસાહતીઓ ધાર્મિક કે સામાજિક પ્રસંગે કરી શકતા નથી. વસાહતીઓ દ્વારા મિલકત વેરો, સફાઈ વેરો, પાણી વેરો, ગટર વેરો, તમામ પ્રકારના વેરા વસાહતીઓ પાસે વસુલ કરે છે. છતાં સફાઈ કોમન પ્લોટમાં થતી નથી. વસાહતીઓમાં રોષ ભભુકી ઉઠ્યો છે. ત્યારે તાત્કાલિક અસરથી કોમન પ્લોટની સફાઈ કરવામાં આવે તેવી લોકમાંગ ઉઠી છે.

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VARROC ENGINEERING LIMITED

Varroc Engineering Limited (our "Company" or the "Company") was incorporated on May 11, 1988 at Mumbai as Varroc Engineering Private Limited, as a private limited company under the Companies Act, 1956. On July 1, 1997, our Company was converted into a deemed public company under section 43A(1A) of the Companies Act, 1956 and the word "Private" was deleted from the name of the Company. Thereafter, on January 24, 2001 our Company was again converted into a private company under section 43A(2A) of the Companies Act, 1956 and the word "Private" was added to the name of our Company. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an extraordinary general meeting held on January 25, 2018. On February 5, 2018, the name of our Company was changed to Varroc Engineering Limited and a fresh certificate of incorporation consequent upon conversion to a public limited company was issued to our Company by Registrar of Companies, Maharashtra at Mumbai (the "RoC"). For more information regarding our Company's corporate history and changes to address of the registered office of our Company, see "History and Certain Corporate Matters" on page 222 of the Red Herring Prospectus ("RHP").

OUR PROMOTER: TARANG JAIN

INITIAL PUBLIC OFFERING OF UP TO 20,221,730 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH (THE "EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [H] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [H] MILLION THROUGH AN OFFER FOR SALE OF (i) UP TO 1,752,960 EQUITY SHARES AGGREGATING TO ₹ [H] MILLION BY OUR PROMOTER, TARANG JAIN ("PROMOTER SELLING SHAREHOLDER"); (ii) UP TO 16,917,130 EQUITY SHARES AGGREGATING TO ₹ [H] MILLION BY OMEGA TC HOLDINGS PTE. LTD. ("INVESTOR SELLING SHAREHOLDER 1"); AND (iii) UP TO 1,552,040 EQUITY SHARES AGGREGATING TO ₹ [H] MILLION BY TATA CAPITAL FINANCIAL SERVICES LIMITED ("INVESTOR SELLING SHAREHOLDER 2"), WHO ALONG WITH INVESTOR SELLING SHAREHOLDER 1 ARE COLLECTIVELY HEREAFTER REFERRED TO AS "INVESTOR SELLING SHAREHOLDERS", (THE "OFFER FOR SALE" OR THE "OFFER" AND SUCH SHAREHOLDERS HOLDING THEIR RESPECTIVE EQUITY SHARES IN THE OFFER FOR SALE ARE COLLECTIVELY HEREAFTER REFERRED TO AS THE "SELLING SHAREHOLDERS" AND INDIVIDUALLY AS A "SELLING SHAREHOLDER"). THE OFFER INCLUDES A RESERVATION OF 100,000 EQUITY SHARES AGGREGATING UP TO ₹ [H] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION") AT A DISCOUNT OF [H] (EQUIVALENT TO ₹ [H]) ON THE OFFER PRICE ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS THE "NET OFFER" AND SUCH NET OFFER AGGREGATES UP TO 20,121,730 EQUITY SHARES. THE OFFER AND THE NET OFFER SHALL CONSTITUTE 15.00% AND 14.93%, RESPECTIVELY, OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Price Band: ₹965 to ₹967 per Equity Share of face value of ₹1 each.
The Floor Price is 965 times the face value and the Cap Price is 967 times the Face Value of the Equity Shares.
Bids can be made for a minimum of 15 Equity Shares and in multiples of 15 Equity Shares thereafter.

Risks to Investors

- The four Merchant Bankers associated with the Offer have handled 40 issues in the past three financial years, out of which 13 issues closed below the issue price on listing date.
- The Price/Earnings ratio based on diluted EPS on a restated consolidated basis for the Issuer at the upper end of the Price band is 28.95. Average industry peer group PE ratio is 42.60.
- Average cost of acquisition of Equity Shares for the Selling Shareholders is in the range of ₹0.00 to ₹162.43 per Equity Share and the Offer Price at upper end of the Price Band is ₹967 per Equity Share.

BID/ OFFER PROGRAMME

OPEN CLOSURES ON THURSDAY, JUNE 28, 2018

ASBA # | Simple, Safe, Smart way of Application!!! * Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. **Mandatory in public issues from January 1, 2016. No cheque will be accepted.**

In case of a revision to the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after the revision of the Price Band, subject to the Bid/Offer Period not exceeding a total of 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the websites of the GCBRLMs and the BRLM, and at the terminals of the members of the Syndicate.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 41 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and in compliance with Regulation 26(1) of the SEBI ICDR Regulations, this Offer is being made through the Book Building Process, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that our Company and the Selling Shareholders, in consultation with the GCBRLMs and the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. Further, 5% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the QIB Category shall be available for allocation on a proportionate basis to QIBs, subject to valid Bids being received from them at or above the Offer Price. Further, not less than 15% of the Net Offer will be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Offer will be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process, and shall provide details of their respective bank account in which the Bid amount will be blocked by the SCBSs. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 593 of the RHP.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that beneficiary account provided in the Bid cum Application form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section entitled "History and Certain Corporate Matters" on page 222 of the RHP and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 715 of the RHP.

Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: The authorised, issued, subscribed and paid up share capital of the Company as on the date of the RHP is as follows: The authorised share capital of the Company is ₹ 500,000,000 divided into 250,000,000 Equity Shares of ₹ 1 each and 250,000,000 Preference Shares of ₹ 1 each. The issued, subscribed and paid-up share capital of the Company is ₹ 134,811,530 divided into 134,811,530 Equity Shares of ₹ 1 each. For details, please see the section entitled "Capital Structure" beginning on page 109 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of our Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company - Naresh Chandra - 500 equity shares, Tarang Jain - 500 equity shares and Anurag Jain - 500 equity shares.

Listing: The Equity Shares proposed to be issued through this Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated April 18, 2018 and April 26, 2018, respectively. For the purposes of this Offer, NSE is the Designated Stock Exchange.

Disclaimer Clause of the SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 570 of the RHP for the full text of the Disclaimer Clause of SEBI.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 579 of the RHP for the full text of the Disclaimer Clause of BSE.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 579 of the RHP for the full text of the Disclaimer Clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 19 of the RHP.

GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS		BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER	
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Tel: +91 22 4336 0000 Fax: +91 22 6713 2447 E-mail: varroc.ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane Website: www.investmentbank.kotak.com SEBI Registration No.: INM000008704	Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G-Block, C54825, Bandra Kurla Complex, Bandra (East), Mumbai 400 098 Tel: +91 22 6175 9999; Fax: +91 22 6175 9898 E-mail: varroc.ipo@citigroup.com Investor Grievance E-mail: investors.cgmi@citigroup.com Contact Person: Ashish Guneta Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen SEBI Registration No.: INM000010718	Credit Suisse Securities (India) Private Limited Ceetaj House, 9th Floor, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli Mumbai 400 018 Tel: +91 22 6777 3914 Fax: +91 22 6777 3820 E-mail: ist.varrocipo@credit-suisse.com Investor grievance e-mail: list.icellin@credit-suisse.com Contact Person: Akshay Saxena Website: www.credit-suisse.com/in/en/investmentbanking/regional-presence/asiapacific/india/ipo.html SEBI Registration No.: INM000011161	IIFL Holdings Limited 10th Floor, IIFL Centre Kamala City, Senapati Bapat Marg Lower Panel (West), Mumbai 400 013 Tel: +91 22 4646 4600; Fax: +91 22 2493 1073 E-mail: varroc.ipo@iiflcap.com Investor grievance e-mail: mail.ig@iiflcap.com Contact Person: Pranay Doshi Website: www.iiflcap.com SEBI Registration No.: INM000010940	Link Intime India Private Limited C-101, 1st floor, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel: +91 22 4918 6200 Fax: +91 22 4918 6195 E-mail: varroc.ipo@linkintime.co.in Investor grievance e-mail: varroc.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan Website: www.linkintime.co.in SEBI Registration No.: INR000004058	Rakesh Darji L-4, MIDC Area, Waluj, Aurangabad 431136 Tel: +91 240 6653 662 Fax: +91 240 2564 540 E-mail: investors@varroc.com Investors can contact the Company Secretary and Compliance Officer, the GCBRLMs, the BRLM or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of Allotment Advice, non-credit of Allotted Offered Shares, the respective beneficiary account, refund orders, unblocking of funds and nonreceipt of funds by electronic mode.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the Risk Factors, contained therein before applying in the Offer. Full copy of the RHP is available on website of SEBI at www.sebi.gov.in, websites of the GCBRLMs, i.e. at www.investmentbank.kotak.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen and www.credit-suisse.com/in/en/investmentbanking/regional-presence/asiapacific/india/ipo.html and BRLM, i.e. at www.iiflcap.com respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of Varroc Engineering Limited, Tel: +91 240 6653 700/6653 699, Fax: +91 240 2564 540; GCBRLMs: Kotak Mahindra Capital Company Limited; Tel: +91 22 4336 0000, Fax: +91 22 6713 2447; Citigroup Global Markets India Private Limited, Tel: +91 22 6175 9999, Fax: +91 22 6175 9898; Credit Suisse Securities (India) Private Limited, Tel: +91 22 6777 3914, Fax: +91 22 6777 3820; BRLM: IIFL Holdings Limited, Tel: +91 22 4646 4600, Fax: +91 22 2493 1073. **Syndicate Members:** Kotak Securities Limited, Tel: +91 22 6218 5470, Fax: +91 22 6661 7041 and IIFL Securities Limited, Tel: +91 22 3929 4000/4103 5000, Fax: +91 22 2580 6654 and at the select locations of the Sub-syndicate Members (as given below), SCBSs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCBSs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Anand Rathi Share & Stock Brokers Ltd, Achievers Equities Limited, Almond Global Securities Ltd, Amit Jasani Financial Services Private Limited, Amrapali Capital & Finance Services Ltd., Axis Capital Limited, Centrum Broking Limited, Dalal & Broacha Stock Broking Private Limited, Eureka Stock & Share Broking Services Ltd, Edelweiss Broking Limited, HDFC Securities Limited, ICICI Securities Limited, Indiabulls Ventures Limited, JM Financial Services Limited, Jobanputra Fiscal Services Private Limited, Karvy Stock Broking Limited, KJM Capital Market Services Limited, LKP Securities Limited, Motilal Oswal Securities Limited, Nirmal Bang Securities Pvt. Ltd., Prabhudas Lilladher Pvt Ltd., Pravin Rattal Share & Stock Brokers Limited, PRL Stock & Share Brokers Pvt Ltd-Pukhraj Lunkar, Reliance Securities Ltd., RR Equity Brokers Pvt Ltd., SAFAL Capital (INDIA) Limited, Sharekhani Ltd, SMC Global Securities Ltd, SPA Securities Limited, Systematrix Shares & Stocks (I) Ltd, Tradebliss Sec Pvt Ltd, Way2Wealth Brokers Private Limited

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA Forms can be availed by all the Investors except Anchor Investors. For details on the ASBA process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section entitled "Offer Procedure" on page 593 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA Forms can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Forms can be obtained from the SCBSs (the list of which is available on the website of SEBI) at http://www.sebi.gov.in/sebweb/other/OtherAction.do?doRecognised=yes. Members of the Syndicate, Registered Brokers, RTAs and CDPs.

Escrow and Collection Bank, Refund Bank and Public Offer Account Bank: Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Aurangabad
Date: June 26, 2018

For VARROC ENGINEERING LIMITED
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

VARROC ENGINEERING LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP will be available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the GCBRLMs, i.e. at www.investmentbank.kotak.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen and www.credit-suisse.com/in/en/investmentbanking/regional-presence/asiapacific/india/ipo.html and BRLM, i.e. at www.iiflcap.com respectively. Any potential investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please refer to the RHP, including the section "Risk Factors" on page 19 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside the United States, in offshore transactions in compliance with Regulation S under the U.S. Securities Act ("Regulation S") and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States, to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A")), in reliance on Rule 144A or other available exemptions under the U.S. Securities Act. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

જાહેર હરાજી નિવેદન નં. ૨ (એસ.કે.) સને ૨૦૧૮-૧૯ (બીજો પ્રયાન)

કાર્યવાહક ઈજનેરશ્રી, કાંસ વિભાગ, ગાંધીનગર સ્ટેટ વોટર ડેપાર્ટમેન્ટ બિલ્ડીંગ, સેક્ટર-૮, કોન નં. ૦૭૯-૨૩૨ ૪૮૦૦૬ દ્વારા ભિનઉપયોગી વાહનો/જીપો (૧) જીજે-૯-જીરપપ યોડવ-૨૦૦૪ અને (૨) જીજે-૧૯-૯-૧૯૯૧ મોડેલ-૨૦૦૫ (ટાટા સુમો)નો નિકાલ કરવાનો હોય હરાજીમાં રસ ધરાવતા અને પાન નંબર ધરાવતી એજન્સીઓ/ઈસમો પાસેથી સીલબંધ ક્વરમાં ભાવપત્રકો મંગાવવામાં આવે છે. કોરા ભાવપત્રક રૂ. ૬૦૦/- ટેન્ડર ફી લઈને છેલ્લી તા. ૨/૭/૨૦૧૮ સમય ૧૬.૦૦ કલાક સુધી જાહેર રજાના દિવસો સિવાય આપવામાં આવશે. ભાવ ભરેલ ભાવપત્રક તા. ૯/૭/૨૦૧૮ સમય ૧૬.૦૦ કલાક સુધી ફક્ત રજી.પો.એ.સી./સીસી પોસ્ટથી સ્વીકારવામાં આવશે. ભાવપત્રક સાથે બાનાની રકમ પેટે રૂ. ૫૦૦૦/-ની એક.ડી.આર. અવશ્ય આપવાની રહેશે. અન્યથા ભાવપત્રક રદ ગણાશે. વધુ વિગત માટે અત્રેની કચેરીનો રૂબરૂ સંપર્ક કરવો.

માહિતી/૦૮૦/૧૮-૧૯